

# EXHIBIT III

## (ALTERNATE PROPOSAL)

TYPE DEBT PROPOSED: \_\_\_\_\_

### DEBT SERVICE SCHEDULE (ESTIMATED)

<u>DATE</u>	<u>ANNUAL PRINCIPAL</u>	<u>COUPON RATE (inc. add-on)</u>	<u>ANNUAL INTEREST</u>	<u>FISCAL YEAR TOTAL</u>
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TOTAL AMOUNT

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Dated \_\_\_\_\_

Bond Years: \_\_\_\_\_

Average Coupon: \_\_\_\_\_

Average Life: \_\_\_\_\_

NIC% \_\_\_\_\_ Using 100.000000

TIC% \_\_\_\_\_

\_\_\_\_\_  
Firm Name