

# EXHIBIT II

## COST OF ISSUANCE

Estimated Amount of Bonds to be Issued \$ \_\_\_\_\_

Type of Bonds Proposed \_\_\_\_\_

**Section 5.0 Cost of Issuance**

The following costs are proposed as an estimated maximum cost for the issuance of bonds:

**Firm's Proposal  
for  
Cost of Issuance**

	Option A (Without Insurance)	Option B (With Insurance)
<b>LEGAL EXPENSES:</b>		
1. Bond Counsel Cost	\$ _____	\$ _____
2. Bond Closing Cost	_____	_____
<b>BOND REGISTRAR &amp; PAYING AGENT COST AS FOLLOWS:</b>		
1. First Year Cost to the County	_____	_____
2. Second Year Estimate	_____	_____
<b>OTHER SERVICES, VARIABLE COSTS , FEES, AND EXPENSES AS FOLLOWS:</b>		
1. Printing Cost	_____	_____
2. Advertising Cost	_____	_____
3. All other Financial Advisory Fees, Services, and Expenses	_____	_____
<b>TOTAL LEGAL EXPENSES, BOND REGISTRAR, &amp; OTHER SERVICES:</b>	\$ _____	\$ _____
<b>ESTIMATED COST FOR MARKETING OPTIONS AS FOLLOWS:</b>		
1. Underwriter's Discount Fee _____	_____	_____
2. Insurance of Issue	X	_____
3. Credit Rating Agencies Cost	_____	_____
<b>ESTIMATED TOTAL COST FOR MARKETING OPTIONS:</b>	\$ _____	\$ _____
<b>TOTAL ESTIMATED COST</b>	\$ _____	\$ _____

Having read and considered the Request for Proposal (RFP) from \_\_\_\_\_ City, Tennessee  
Any deviations from the Request for Proposal are clearly explained in this attached information.

\_\_\_\_\_  
Firm

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Signed

\_\_\_\_\_  
Typed Name

\_\_\_\_\_  
Date